

If selected to present to OVF: The issuer's pitch is limited to (a) a statement that the issuer is undertaking an offering, (b) a description of the type and amount of securities offered, (c) the intended use of the offering proceeds, and (d) the unsubscribed amount in an offering.

You can talk about your business, management, and the market. You cannot say anything about projected investment returns or paybacks.

Your power point slides need to be in the format presented below. We recommend a maximum of 12 slides. Slides will be viewed from a distance and should not be too dense with words or numbers. Use charts, graphs & pictures with short text messages where practical. Presentations are targeted for 7-10 minutes based on Executive Director indicated availability of time.

1. Your Personal Introduction and Elevator Speech
2. Product or Service Description and Market Status
3. Present or Anticipated Key Customers and Total Market Size
4. Strategic Partnerships and/or Alliances
5. Competitive Landscape
6. Technology Status and Intellectual Property Position
7. Management/Board Team
8. 1-3 Year Goals & Projected Financials
9. Anticipated Funding Deal Terms
10. Contact Information

If selected, please submit the following items immediately:

A few bits of information I will need from you:

- Topic summary of your presentation and blurb for social media.
- Head shot in JPG format
- Company logo JPG or TIF or PNG format
- Your full company name and
- Your title
- Social media handles
- Power Point Presentation. If you will use Power Point Slides to accompany your presentation, we will have a pre-event meeting to check AV (see pre-Zoom meeting note below)

A few bits of information I need to provide to you:

- You will have 10 minutes for your presentation and 5 minutes for Q&A
- We profile each of our monthly pitch presenters in our monthly e-newsletter. Please send us the bio you would like to us to present.
- PRE-Zoom Meeting: We would like to log in with you prior to the event to make sure that our event format is familiar on the day of the event.
- LOGIN TIME - We request that our speakers log in at 11:20 AM for lunches, and 5:15Pm for After Hours Pitch Events to ensure proper set up.

- LOCATION - Zoom OVF Online
- GUEST - You are welcome to invite one complimentary guest, it is important that you let me know in advance if you invite a guest, I will need their name, company affiliation and email. If you would like to invite additional guests, the fee is \$20 per person. Once they are registered, they will receive the event log in.

If you would like to learn more about the Oklahoma Venture Forum, you can visit our website www.ovf.org.

Thank you again for your participation, look forward to hearing your presentation.

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